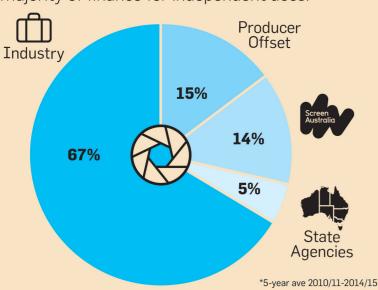
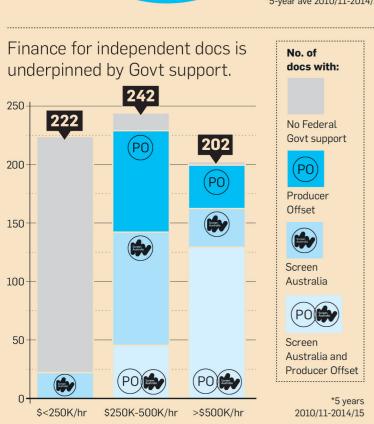
Australian d@cumentaries: the facts

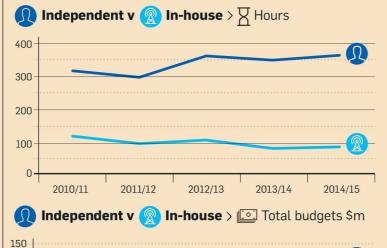
The industry (mainly broadcasters) provides the majority of finance for independent docs.





Production

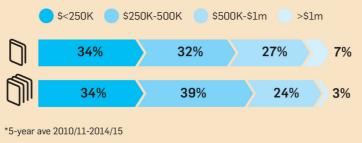
On average, 432 hours of Australian documentaries, worth \$144m, are produced annually, mainly by independent production companies.





Budgets

Most docs (singles and series) are made for less than \$500K per hour.



On the world stage

Go Back to Where You Came From won

an Emmy Award in 2013 and the coveted Rose d'Or for best program of 2012. The format has been produced locally in The Netherlands, Germany, Denmark and Belgium. Series 3 was reported in the media around the world, and Realscreen voted it one of the top 10 global documentaries of 2015.

Tyke: Elephant Outlaw has followed a

successful run at 15 international festivals with 7 TV sales to date, including BBC Storyville (UK) and the Nine Network (Aus). Plus 5 VOD sales including Netflix (US and worldwide)



Sherpa Has sold State 31 international festivals to date, won 3 awards and a 2016 BAFTA nomination. Discovery is set to broadcast the film in 220 countries in April.

Short documentary **The** Face of the Ukraine: **Casting Oksana Baiul** screened at 48 international

festivals to date and has won 5 awards, most notably -Short Film Jury Award for Non-Fiction at Sundance.

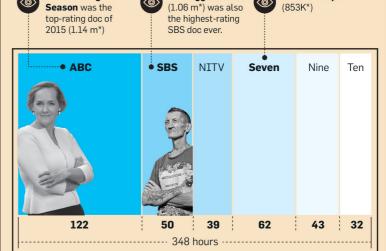
On screens

1 The Killing

348 hours of first-release docs were screened on free-to-air TV in 2015.

2 Struggle Street

3 Beach Cops



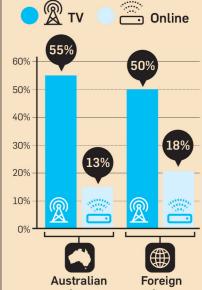
7 local docs were released in Australian cinemas in 2015:

Frackman, Gayby Baby, Graceful Girls, Only the Dead, Putuparri, That Sugar Film, Women He's Undressed

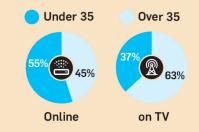


Audiences

% of all Australian VOD viewers* who watch:



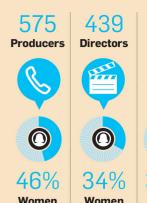
VOD viewers who watch docs:



*People who watched professionally-produced film or TV content online in 2014. Nielsen data

Doc makers

Currently active* documentary filmmakers in Australia.



*Docs made between 2010/11 and 2014/15

Financing models for docs are evolving and adapting to changing audience behaviour.

The ABC's internet TV service **iview** has commissioned new doco series including **Black As** (25 x 5 min), **No Strings**

Attached (10 x 5 min) and Slam TV (6 x 5 min), and has unlocked partnered with Screen Australia to fund arts web

series Art Bites.

13 social impact docs distribution opportunities and accessed over \$6m

in philanthropic

investment during 2014 and 2015 through Good Pitch² Australia, a platform to pitch projects and their

: outreach campaigns and forge strategic partnerships. Many have already gone well beyond their TV/cinema

: releases to reach wide new audiences through community, education and workplace

programs, including That Sugar Film, Gayby Baby, Call Me Dad, Frackman and **Prison Songs**.



On screens

Around 70 hours of docs are made for broadcast on Australian subscription TV

A growing number of Australian docs are finding audiences on VOD. Local

audiences are

tapping into a strong catalogue of titles through Australian VOD services (e.g. Stan, Presto, Netflix : and iTunes).

Netflix has picked up at least 7 Australian docs to date for its international

markets.



Source: Screen Australia, 2016 www.screenaustralia.gov.au /research Infographic: Anthony Calvert